GARWARE

गरवारे पॉलिस्टर लिमिटेड नोंदर्णीकत कार्यालय: नायगाव, पोस्ट वाळज,

औरंगाबाद ४३१ १३३. सीआयएन: एल १०८८ १एमएच १९५ ७पी एलसी ०१०८८९ टेलि: ९१-२२-६६९८ ८०००

संकेतस्थळ : www.garwarepoly.com

पाट्टारे **सृचना** देण्यात येते की, सेबी (लिस्टिंग ऑब्लिगेशन्स अँड डिस्क्लोजर रिक्वायरमेंट्स) रेम्युलेशन्स, २०१५ च्या रेम्युलेशन २९ सहवाचता रेग्युलेशन ४७ (१) अन्वये कंपनीच्या संचालक मंडळाची सभा दिनांक ३० सप्टेंबर, २०१७ रोजी संपलेल्या टसऱ्या तिमादीसाठी व अर्थवर्षासाठी कंपनीच्या अलेखापरिक्षित क्तीय निष्कर्षांना इतर बाबींसह विचारात आणि पटलावर घेण्यासाठी शुक्रवार, १० नोव्हेंबर, २०१७ रोजी मुंबई येथे घेण्यात येणार आहे. स्चना

www.garwarepoly.com येथे आणि बीएसईचे मंकेतस्थळ <u>www.bseindia.com</u> येथे उपलब्ध असेल.

मंडळाच्या आदेशानसार

(कायदा

ठिकाण: मुंबई निमेरा एस. शाह दिनांक: ऑक्टोबर २६, २०१७

KOTHARI WORLD FINANCE LIMITED

121/C, Mittal Tower, 12th Floor, Nariman Point, Mumbai - 400021 Email: info@kothariworld.com CIN: L65993MH1985PLC035005

NOTICE

Pursuant to Regulation 29(1) and 47 of SEBI (Listing Obligation and Disclosure Requirements), Regulations 2015, Notice is hereby given that the meeting of Board of Directors of the Company is scheduled to be held on Friday, 10th November, 2017 at Registered Office of Company at C-121 Mittal Tower, Nariman Point, Mumbai-400021 at 11.30 A.M for considering and adopting Unaudited Financial Results for the guarter and half year ended 30th September

The Copy of the notice is also available at the website of the Company at http://www.kothanworld.com and that of BSE Limited at www.bseindia.com

For Kothari World Finance Limited PLACE: Mumbai

DATE: 26th October 2017

Nitesh Kothari Director DIN (00024195)

PUBLIC NOTICE IN THE BOMBAY CITY CIVIL **COURT AT BOMBAY** S.C. SUIT No. 1059 of 2017

SMT. HANSABEN MAGANBHAI PATEL @ Mahayavnshi

(Foster name : Harsabai H. Patel) D/o Late Shri, Hiralal Dayal Patel Age: 49 Years Occupation - Housewife Residing at :Sidharth Colony,

Kherwadi. Khar (E) Mumbai - 400 051 V/s

The State of Maharashtra Sr. Inspector of Police Gamdevi Police Station

Mumbai. ..Defendants

All or any person concerned with the above matter.

Whereas: the plaintiff above named has instituted the above said suit against the above said defendants for declaration that, Shri Hiralai Dayal Patel, be declared as a presumed dead as his whereabouts are not known for more than 7 years after he was reported missing since 12th February, 1998 and also for recording the name of Hiralal Dayal Patel "as dead" in the death registry record maintained by MCGM. The person concerned is hereby summoned to appear or file their say or reply before the Hon'ble Judge presided by H.H Shri Nand Kishore More in court room No.12, First Floor, Old Secretariat Building City Civil Court at Bombay on 14-11-2017 at 11:00 am and appear in person or by authorized pleader duly instructed as the matter is fixed for final disposal of the above said suit if not present; then in that case; the above said suit shall be proceeded without say or reply.

Given under my hand and the seal of the

This 11th day of October, 2017

ADDL. REGISTRAR CITY CIVIL AND SESSIONS COURT

I.B.SINGH Advocate High Court Bombay Dated - 25/10/2017

PUBLIC NOTICE

APPENDIX 16 (UNDER BYE LAW NO. 35)

The Form of Notice inviting claims or objections to the transfer of shares and the interest of Deceased Member in he capital / property of the Society. MR. VINAYAK MAHADEV SUPEKAR, a Member of Vishnu Prasad C, H. S. Ltd., having address at M. G. Road, Vile Parle (East). Mumbai - 400 057, and holding Flat No. 3 / 31, on Ground floor, in the building of the society, expired on 9th September, 2010.

The Society hereby invites claims or objections from the heir or heirs or other claimants / objector or objectors to the transfer of the said Shares and interest of the deceased Member in the Capital / property of the Society within a period of (15) fifteen days from the publication of this Notice with copies if such documents and other proofs in support of his / her / their claims / objections for transfer of Shares and interest of the deceased Members in the claims / property of the Society. If no claims / objections are received within the prescribed above, the society shall be free to deal with the Shares and interest of the deceased Member in the Capital / property of the society in such Manner as is provided under the bye-laws of the Society. The claims / objections, if any, received by the Society for transfer of Shares and interest of the deceased member in the Capital / Property of the Society shall be dealt with in the Manner provide under the bye-laws of the Society. A copy of the Registered bye- laws of the society is available for inspection by the claimant objection in the office of the Society / with the Secretary of the Society between 10 a.m. to 6 p.m. from the date of publication of the notice till the date of expiry of its period.

Date:-27/10/2017 Place:- Mumbai. For Vishnu Prasad C. H. S. Ltd.,

(Hon. Secretary)



This is only an advertisement for information purposes and not for publication or distribution directly or indirectly outside India. This is not an announcement for the offer document



HOTELS · PALACES · RESORTS · SAFARIS

THE INDIAN HOTELS COMPANY LIMITED

The Indian Hotels Company Limited was incorporated on April 1, 1902 in the Republic of India as a public limited company under the Indian Companies Act of 1882 Registered Office: Mandlik House, Mandlik Road, Mumbai 400 001, Contact Person: Beejal Desai, Vice-President - Legal and Company Secretary and Compliance Officer Tel: +91 22 6639 5515; Fax: +91 22 2202 7442; E-mail: investorrelations@tajhotels.com; Website: www.tajhotels.com; Corporate Identity Number: L74999MH1902PLC000183

PROMOTER OF THE COMPANY: TATA SONS LIMITED

ISSUE OF UP TO 20,00,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 7.00 EACH OF THE COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 75 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 74 PER EQUITY SHARE) NOT EXCEEDING ₹ 1.500 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 5 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON OCTOBER 5, 2017 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE" ON PAGE 280 OF THE LETTER OF OFFER DATED SEPTEMBER 25, 2017 (THE "LOF").

RIGHTS ISSUE CLOSES TODAY

Simple, Safe, Smart way of making an application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is mandatory for Non Retail Applicants. ASBA is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details read paragraph on ASBA below.

Please note that, in terms of SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011, QIB Applicants, Non-Institutional Investors and other Applicants whose application amount exceeds ₹ 2,00,000, complying with the eligibility conditions of SEBI circular SEBI/CFD/DIL/1/2011 dated April 29, 2011, QIB Applicants, Non-Institutional Investors and other Applicants whose applicants wh December 30, 2009, must mandatorily participate in the Issue only through the ASBA facility, even if the application amount does not exceed ₹ 200,000. The Investors who are not (i) QIBs, (ii) Non-Institutional Investors or (iii) Investors whose application amount is not more than ₹ 2,00,000, can participate in the Issue either through the ASBA process or the non ASBA process. All Renouncees who are individuals) are not eligible ASBA investors and must only apply for the Equity Shares through the non ASBA process irrespective of the application value. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non ASBA process. ASBA Investors should note that the ASBA process involves applicable. applicable to such applications before making their application through the ASBA process. For details, please see section entitled "Terms of the Issue - Procedure for Application" on page 283 of the LOF.

ASBA Applicant(s) shall mean Eligible Equity Shareholder proposing to subscribe to the Issue through ASBA process and who: i) holds the Equity Shares in dematerialized form as on the Record Date and has applied towards his/her Rights Entitlements and/or additional Equity Shares in the Issue in dematerialized form; ii) has not renounced his/her Rights Entitlements in full or in part; iii) is not a Renouncee; (iv) applies through blocking of funds in a bank account maintained with one of the Self certified syndicate bank (SCSB(s)); and (v) are eligible under applicable securities laws to subscribe for the Rights Entitlement and the Equity Shares in the Issue.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. The balance amount remaining after the finalisation of the Basis of Allotment shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar and the Lead Manager to the respective SCSB. For more details on the ASBA process, please refer to the details given in the Abridged Letter of Offer dated September 25, 2017 ("ALOF") and also please see section entitled "Terms of the Issue - Procedure for Application" on page 283 of the LOF.

ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE

EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. DISPATCH OF ALOF AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of ALOF along with CAF for the Issue, Link Intime India Private Limited through Speed Post / Registered Post on October 9, 2017, to the Eligible Equity

Shareholders of the Company whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record Date, i.e., October 5, 2017. The CAF duly completed together with the amount payable on application must be deposited with the collection centres of the CAF, and not with the Lead Manager or the Company, before the close of banking hours on or before the issue Closing Date, i.e., Friday, October 27, 2017. Please note that those who are making the application otherwise than on original CAF shall not be entitled to renounce their rights and should not utilize the original CAF for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder violates such requirements, he/she shall face the risk of rejection of both the applications. The Company shall refund such application amount to the Eligible Equity Shareholder without any interest thereon. Separate cheque or bank draft must accompany each CAF. Investors residing at places other than the places where the bank collection centres have been opened should send their completed CAF by registered post/speed post to the Registrar to the Issue, Link Intime India Private Limited along with an account payee cheque drawn on the bank payable at par / demand draft for the full application amount, net of bank and postal charges, payable at Mumbai in favour of "THE INDIAN HOTELS COMPANY LIMITED - RIGHTS ISSUE -R" crossed "A/c Payee only", in case of resident shareholders, so that the same are received on or before the Issue Closing Date, i.e., Friday, October 27, 2017. In case of Non-resident Applicants, the cheques / demand drafts, net of bank and postal charges, should be drawn in favour of "THE INDIAN HOTELS COMPANY LIMITED- RIGHTS ISSUE-NR" payable at Mumbai and should reach the Registrar to the Issue on or before the Issue Closing Date, i.e., Friday, October 27, 2017. Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is detached or separated, such application is liable to be rejected.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholder, the Registered folio number or DP and Client ID number and his/her full name and Indian address to the Registrar. Please note that the request for duplicate CAF should reach the Registrar at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received or found, as the case may be, subsequently. If the Investor violates such requirements, her she shall face the risk of rejection of either original CAF or both the applications. The Company or the Registrar to the Issue or the Lead Manager will not be responsible for postal delays or loss of duplicate CAF in transit, if any

APPLICATION ON PLAIN PAPER UNDER THE ASBA PROCESS: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. The Eligible Equity Shareholder shall submit the plain paper application to the Designated Branch of SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper from any address outside India will not be accepted. The envelope should be superscribed "THE INDIAN HOTELS COMPANY LIMITED - RIGHTS ISSUE-R" or "THE INDIAN HOTELS COMPANY LIMITED - RIGHTS ISSUE-NR", as the case may be. In case an Eligible Equity Shareholder makes an application on plain paper as well as on CAF, both his applications shall be liable to be rejected at the option of the Company.

The list of banks which have been notified by SEBI to act as SCSBs for the ASBA process is provided on http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes. For details on Designated Branches of SCSBs collecting the CAF, please refer the above mentioned SEBI link. e should be superscribed "The Indian Hotels Company Limited - Rights Issue" and should be postmarked in India. The application on plain paper, duly signed the Depositories, must reach the office of the Registrar before the Issue Closing Date and should contain the following particulars:

• Name of the Company, being The Indian Hotels Company Limited; • Name and address of the Eligible Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Registered Folio Number of Equity Shareholder including joint holders; • Reg of Equity Shares, if held in physical form; Allotment option preferred physical form; Number of Equity Shares applied for; Number of Equity Shares applied for; Younger of Equity Shares amount paid at the rate of ₹75 per Equity Share; • Particulars of cheque/ demand draft; • Savings or current account number and address of the bank where the Eligible Equity Shareholder will be depositing the refund order. In case of Equity Shares held in dematerialized form, the Registrar shall obtain the bank account details from the information available with the Depositories; • Except for applications on behalf of the Courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; • If the payment is made by a draft purchased from NRC or COUNT, as the case may be, an account debit certificate from the bank issuing the draft confirming that the draft has been issued by debiting the NRE or FCNR or NRO account; • Signature of the Applicant (in case of joint holders, to appear in the records of the Company or the Depositories); and • Additionally, all such Applicants are deemed to have accepted

- . If We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"). If we understand the Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that If are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is in the United States or is ineligible to participate in the Issue under the securities laws of their jurisdiction.
- . If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sell or otherwise transfer any of the Equity Shares which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer. circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investments of the type subscribed for herein imposed by the jurisdiction of our residence.
- . If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
- . If We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

OVERSEAS SHAREHOLDERS: The distribution of the LOF and the issue of the Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the LOF, the ALOF and the CAF may come are required to inform themselves about, and observe such restrictions. Our Company is making this Issue on a rights basis to the Equity Shareholders of our Company and will dispatch the LOF, ALOF and CAF to Eligible Equity Shareholders who have an address in India. Those overseas Shareholders who do not update the records with their Indian address, prior to the date on which we propose to dispatch the LOF/ALOF and the CAF, shall not be sent the LOF, ALOF and the CAF.

The LOF, ALOF and CAF shall be dispatched to non-resident Eligible Equity Shareholders at their Indian address only as provided to the Company.

The Rights Entitlements and Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (the "United States" or "U.S."), the Rights Entitlements and Equity Shares in the United States and under no circumstances is to be construed as, an offering of any Rights Entitlements Equity Shares in the United States or as a solicitation therein of an offer to buy any of the said Securities. Accordingly, the LOF, ALOF and CAF should not be forwarded to or transmitted in or into the United States at any time.

Neither the Company, nor any person acting on behalf of the Company, will accept a subscription or renunciation from any person, or the agent of any person, or the agent of any person acting on behalf of the Company, has reason to believe is, in the United States of America when the buy order is made. Envelopes containing a CAF should not be postmarked in the United States of America or any other jurisdiction where it would be illegal to make an offer under the Letter of Offer. The Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the LOF, ALOF and CAF only to Eligible Equity Shareholders who have provided an Indian address to the Company. Any person who acquires Rights Entitlements or Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of this LOF, that it is not and that at the time of subscribing for the Equity Shares or the Rights Entitlements, it will not be, in the United States of America when the buy order is made, and (ii) is authorized to acquire the Rights Entitlement and the Equity Shares in compliance with all applicable laws and regulations

The Company, in consultation with the Lead Manager, reserves the right to treat as invalid any CAF which: (i) appears to the Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant certification set out in the CAF headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the CAF does not have a registered address (and is not otherwise located) in the United States of America, and such person is complying with laws of jurisdictions applicable to such person in connection with the Issue, among others; (iii) where a registered indian address is not provided; or (iv) where the Company believes acceptance of such CAF may infringe applicable legal or regulatory requirements; and the Company shall not be bound to issue or allot any Equity Shares in respect of any such CAF. Rights Entitlement may not be transferred or sold to any person in the United States.

exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the CAF together with the amount payable is not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board or the Committee of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board or the Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided under the section entitled "Terms of the Issue - Basis of Allotment" beginning on page 298 of the LOF.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in CAF or a plain paper application is October 27, 2017. The Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not

APPLICANTS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. LISTING: The existing Equity Shares of the Company are listed on the BSE Limited ("BSE") and the National Stock Exchanges"). The Company has received "in-principle" approvals from BSE and NSE for listing the Equity Shares to

be allotted pursuant to the Issue through their letters dated September 19, 2017 and September 20, 2017, respectively. For the purposes of the Issue, the Designated Stock Exchange is the BSE. DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 268 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by the National Stock Exchange of India Limited should not in any way be deemed or construed that the LOF has been cleared or approved by the National Stock Exchange of India Limited should not in any way be deemed or construed that the LOF has been cleared or approved by the National Stock Exchange of India Limited should not in any way be deemed or construed that the LOF has been cleared or approved by the National Stock Exchange of India Limited should not in any way be deemed or construed that the LOF has been cleared or approved by the National Stock Exchange of India Limited should not in any way be deemed or construed that the LOF has been cleared or approved by the National Stock Exchange of India Limited should not in any way be deemed or construed that the LOF has been cleared or approved by the National Stock Exchange of India Limited should not in any way be deemed or construed that the LOF has been cleared or approved by the National Stock Exchange of India Limited should not in any way be deemed or construed that the LOF has been cleared or approved by the National Stock Exchange of India Limited should not in any way be deemed or construed that the LOF has been cleared or approved by the National Stock Exchange of India Limited should not in any way be deemed or approved by the National Stock Exchange of India Limited should not in any way be deemed or approved by the National Stock Exchange of India Limited should not in a stock Exchange of India Limited should not in a stock Exchange of India Limited should not in a stock Exchange of India Limited should not in a stock Exchange of India Limited should not in a stock Exchange of India Limited should not in a stock Exchange of India Limited should not in a stock Exchange of India Limited should not in a stock Exchange of India Limited should not in a stock Exchange of India Limited should not in a stock Exchange of India Limited should not in a stock Exchange of the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer clause of NSE" beginning on page 272 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of BSE" beginning on page 271 of the LOF.

BANKERS TO THE ISSUE: ICICI Bank Limited and Kotak Mahindra Bank Limited REFUND BANKER: Kotak Mahindra Bank Limited

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKERS TO THE ISSUE AND ITS COLLECTION CENTRES. INVESTORS ARE ADVISED TO REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKERS TO THE ISSUE. AVAILABILITY OF THE LOF: The LOF is available on the website of the Lead Manager viz. http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm and website of BSE and NSE viz. www.bseindia.com and www.nseindia.com respectively and on SEBI's website: www.sebi.gov.in and a copy of the same can be downloaded from these websites.

All capitalised terms used but not defined herein shall have the meanings assigned to them in the LOF.

NOTICE TO INVESTORS

Pursuant to a change in the names of the escrow Agreement, all reference to the Escrow Agreement in the Letter of Offer, the Abridged Letter of Offer, the A Bankers to the Issue shall also include the amendment to the Escrow Agreement dated October 11, 2017 entered into between the Company, the Lead Manager and the Bankers to the Issue and shall be available for inspection until the Issue Closing Date at the Registered Office of the Company.

LEAD MANAGER TO THE ISSUE

Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre, G-Block Bandra Kurla Complex, Bandra East, Mumbai 400 098 Tel: +91 22 6175 9999; Fax: +91 22 6175 9961

E-mail: indian.hotels.rights@citi.com Investor grievance E-mail: investors.cgmib@citi.com Website: http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm Contact Person: Nishit Dedhia SEBI Registration Number: INM000010718

REGISTRAR TO THE ISSUE **LINK** Intime

Link Intime India Private Limited C-101, 247 Park, LB S Marg , Vikhroli (West), Mumbai 400 083 Tel: +91 22 4918 6200; Fax: +91 22 4918 6195 E-mail: indhotels.rights2017@linkintime.co.in Investor Grievance E-Mail: indhotels.rights2017@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande

SEBI Registration Number: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Beejal Desai, Vice President - Legal and Company Secretary The Indian Hotels Company Limited, Mandlik House, Mandlik Road, Mumbai 400 001 Tel: +91 22 6639 5515; Fax: +91 22 2202 7442 E-mail: investorrelations@tajhotels.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters such as non-receipt of letter of Allotment, credit of Equity Shares or Refund Orders and such other matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For THE INDIAN HOTELS COMPANY LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer



Place: Mumbai

Date: October 26, 2017

THE INDIAN HOTELS COMPANY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated September 25, 2017 ("LOF") with SEBI and the Stock Exchanges. The LOF will be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchanges i.e. National Stock Exchanges of India Limited at www.bseindia.com and the website of the Lead Manager to the Issue, i.e. Citigroup Global Markets India Private Limited http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 10 of the LOF.



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